

FSC GCC Fixed Income Report

26/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.19	4.875	98.53	99.22	5.57	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.28	5.375	98.63	99.37	5.59	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.28	6.500	94.57	95.67	6.87	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.55	4.750	97.31	98.07	5.57	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.14	5.625	99.52	100.34	5.53	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.14	6.750	95.77	96.97	7.01	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.16	6.250	101.66	102.34	5.84	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.16	7.000	99.03	100.21	6.98	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.92	7.375	108.90	109.59	5.97	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.55	4.875	95.35	96.16	5.58	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.93	5.932	99.98	100.44	5.68	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.31	4.750	96.10	96.32	6.49	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.45	3.958	96.40	96.47	6.56	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.95	5.200	96.43	96.68	6.16	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.47	5.196	97.03	97.33	6.06	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.44	5.125	96.56	96.96	5.91	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.19	5.800	95.62	95.98	6.51	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.41	6.625	100.92	101.32	6.28	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.19	99.12	10.55	04/06/2026	8.02	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.39	3.125	90.44	91.12	4.75	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.43	3.125	92.73	98.47	3.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.80	1.875	80.87	81.59	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.87	4.125	79.24	80.58	5.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.87	3.125	92.16	96.10	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.85	3.125	65.78	66.95	5.55	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.26	1.700	80.83	81.55	4.73	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.67	4.000	61.16	62.12	7.22	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.29	3.625	80.72	81.54	6.28	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.84	5.625	91.37	92.12	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.16	6.250	79.05	80.05	8.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.17	5.250	85.94	87.06	7.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.16	4.250	92.13	92.88	6.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.81	5.450	88.40	89.60	7.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.48	5.625	86.95	88.07	7.27	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.55	9.750	126.55	127.83	4.75	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.15	6.400	108.32	109.22	5.53	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.82	6.750	99.27	100.48	6.65	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.82	6.000	78.28	79.48	8.05	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.14	5.250	88.50	89.19	6.08	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.39	4.500	96.48	97.17	5.02	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.39	4.375	96.62	97.10	5.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.90	3.250	88.87	89.38	5.09	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.91	2.900	95.47	95.95	5.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.27	0.625	82.45	83.18	3.68	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.27	3.625	94.40	95.70	4.75	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.36	7.359	100.93	101.79	6.85	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.37	7.160	99.98	100.18	6.64	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.31	7.078	99.96	100.13	6.61	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.24	7.357	100.97	101.68	6.52	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.57	6.808	99.96	100.54	5.79	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.42	7.109	100.07	100.28	6.63	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.26	6.896	100.01	100.16	6.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.75	7.308	100.38	101.44	6.41	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.50	7.248	100.21	100.46	6.31	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.93	6.875	111.21	112.00	5.79	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.39	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.92	6.500	108.40	109.14	5.50	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.92	6.500	108.54	109.29	5.49	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.99	6.500	100.52	101.33	6.30	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.60	6.850	103.98	104.84	6.31	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.86	6.875	100.72	101.24	6.15	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.95	7.625	100.66	100.79	6.74	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.95	8.375	106.51	107.25	6.63	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.63	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.38	6.500	97.86	98.81	6.82	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.97	6.250	99.00	99.87	6.39	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.89	6.250	98.40	99.42	6.35	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.91	7.500	103.13	103.39	6.50	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.17	7.500	98.76	98.97	8.43	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.27	6.832	98.65	99.12	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.68	6.863	97.94	98.73	7.22	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.27	6.714	99.86	100.01	6.70	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.78	6.870	98.36	98.87	7.11	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.20	6.992	100.90	101.00	6.14	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.38	6.918	99.96	100.15	6.52	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.79	7.173	100.53	100.92	5.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.29	6.972	100.15	100.44	5.47	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.80	7.172	100.51	100.90	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.55	6.927	99.96	100.23	6.50	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.80	6.871	99.39	100.14	6.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.31	6.697	98.11	98.58	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.15	6.813	97.26	98.09	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.17	6.560	98.57	99.34	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.67	6.302	97.56	98.31	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.34	6.797	99.09	99.80	6.85	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.19	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.20	7.750	98.91	99.32	8.08	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.25	6.875	95.84	96.14	8.25	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.22	6.750	99.02	99.20	7.44	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.24	7.543	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.61	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.54	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.62	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.21	7.147	98.73	99.66	7.16	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.17	6.797	99.38	100.11	6.73	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.99	6.846	99.83	100.40	6.70	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.22	6.847	98.27	99.17	6.97	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.26	6.115	97.35	97.92	6.41	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.78	6.546	99.02	99.47	6.67	-	AT MATURITY	USD	SA

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